

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HKT Trust and HKT Limited

Date Submitted January 3, 2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>6823</u> Description : <u>Ordinary Shares (as a component of Share Stapled Units)</u> |                        |                 |                                |
|-----------------------------------------------------------------------------------------------------------|------------------------|-----------------|--------------------------------|
|                                                                                                           | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month                                                                       | <u>20,000,000,000</u>  | <u>0.0005</u>   | <u>10,000,000</u>              |
| Increase/(decrease)                                                                                       | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month                                                                             | <u>20,000,000,000</u>  | <u>0.0005</u>   | <u>10,000,000</u>              |

  

| (2) Stock code : <u>N/A</u> Description : _____ |                        |                            |                                           |
|-------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
|                                                 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month             | _____                  | _____                      | _____                                     |
| Increase/(decrease)                             | _____                  |                            | _____                                     |
| Balance at close of the month                   | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                 |                                                                  |
|-------------------------------------|--------------------------|-----------------|------------------------------------------------------------------|
| Stock code :                        | <u>6823</u>              | Description :   | <u>Preference Shares (as a component of Share Stapled Units)</u> |
|                                     | No. of preference shares | Par value (HKD) | Authorised share capital (HKD)                                   |
| Balance at close of preceding month | <u>20,000,000,000</u>    | <u>0.0005</u>   | <u>10,000,000</u>                                                |
| Increase/(decrease)                 | <u>0</u>                 |                 | <u>0</u>                                                         |
| Balance at close of the month       | <u>20,000,000,000</u>    | <u>0.0005</u>   | <u>10,000,000</u>                                                |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :              | <u></u>                                   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>                        | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>                        |                            | <u></u>                                   |
| Balance at close of the month       | <u></u>                        | <u></u>                    | <u></u>                                   |

Total authorised share capital at the end of the month (HKD) : 20,000,000

## II. Movements in Issued Share Stapled Units

|                                       | No. of Share Stapled Units |            | No. of other classes of securities |
|---------------------------------------|----------------------------|------------|------------------------------------|
|                                       | (1)                        | (2)        |                                    |
| Balance at close of preceding month   | <u>7,571,742,334</u>       | <u>N/A</u> | <u>N/A</u>                         |
| Increase/ (decrease) during the month | <u>0</u>                   | <u>N/A</u> | <u>N/A</u>                         |
| Balance at close of the month         | <u>7,571,742,334</u>       | <u>N/A</u> | <u>N/A</u>                         |

## III. Movements in Issued Share Capital

|                                       | No. of ordinary shares (as a component of Share Stapled Units) |            | No. of preference shares (as a component of Share Stapled Units) | No. of other classes of shares |
|---------------------------------------|----------------------------------------------------------------|------------|------------------------------------------------------------------|--------------------------------|
|                                       | (1)                                                            | (2)        |                                                                  |                                |
| Balance at close of preceding month   | <u>7,571,742,334</u>                                           | <u>N/A</u> | <u>7,571,742,334</u>                                             | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>                                                       | <u>N/A</u> | <u>0</u>                                                         | <u>N/A</u>                     |
| Balance at close of the month         | <u>7,571,742,334</u>                                           | <u>N/A</u> | <u>7,571,742,334</u>                                             | <u>N/A</u>                     |

#### IV. Details of Movements in Issued Share Stapled Units

##### Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

| Particulars of share stapled units option scheme including EGM approval date (dd/mm/yyyy) and class of share stapled units issuable | Movement during the month |           |           |        | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
|                                                                                                                                     | Granted                   | Exercised | Cancelled | Lapsed |                                                                                   |                                                                                                        |
| 1. 2011-2021 Share Stapled Units Option Scheme (12/10/2011)                                                                         |                           |           |           |        |                                                                                   |                                                                                                        |
| share stapled units                                                                                                                 | 0                         | 0         | 0         | 0      | 0                                                                                 | 0                                                                                                      |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| 2. N/A                                                                                                                              |                           |           |           |        |                                                                                   |                                                                                                        |
|                                                                                                                                     |                           |           |           |        |                                                                                   |                                                                                                        |
|                                                                                                                                     |                           |           |           |        |                                                                                   |                                                                                                        |
| ( / / )                                                                                                                             |                           |           |           |        |                                                                                   |                                                                                                        |
| share stapled units                                                                                                                 |                           |           |           |        |                                                                                   |                                                                                                        |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| 3. N/A                                                                                                                              |                           |           |           |        |                                                                                   |                                                                                                        |
|                                                                                                                                     |                           |           |           |        |                                                                                   |                                                                                                        |
|                                                                                                                                     |                           |           |           |        |                                                                                   |                                                                                                        |
| ( / / )                                                                                                                             |                           |           |           |        |                                                                                   |                                                                                                        |
| share stapled units                                                                                                                 |                           |           |           |        |                                                                                   |                                                                                                        |
| (Note 1)                                                                                                                            |                           |           |           |        |                                                                                   |                                                                                                        |
| Total A. (Share Stapled Units)                                                                                                      |                           |           |           |        | 0                                                                                 |                                                                                                        |
| Total funds raised during the month from exercise of options (HKD)                                                                  |                           |           |           |        | 0                                                                                 |                                                                                                        |

## Warrants to Issue Share Stapled Units of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>share<br>stapled<br>units of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>share stapled<br>units of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Class of share<br>stapled units<br>issuable (Note 1)     |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                                              |                                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Class of share<br>stapled units<br>issuable (Note 1)     |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                                              |                                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Class of share<br>stapled units<br>issuable (Note 1)     |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                                              |                                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Class of share<br>stapled units<br>issuable (Note 1)     |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                                              |                                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                                              |                                                                                                                                   |
| Total B. (Share Stapled Units)                           |                                 |                                                    |                                  |                                           | N/A                                                                                                          |                                                                                                                                   |

Convertibles (i.e. Convertible into Share Stapled Units of the Issuer which are to be Listed)

| Class and description                                   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 2. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 3. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| 4. N/A                                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Class of share stapled units issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| Subscription price                                      |                                |                                    |                            |                              |                                                                                   |                                                                                                        |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                                   |                                                                                                        |
| Total C. (Share Stapled Units)                          |                                |                                    |                            |                              | N/A                                                                               |                                                                                                        |

Any other Agreements or Arrangements to Issue Share Stapled Units of the Issuer which are to be Listed, including Options (other than under Share Stapled Units Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable: | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u><br><br><br><br>(   /   /   )<br>share stapled units ( <i>Note 1</i> )                                  |                                                                                   |                                                                                                        |
| 2. <u>N/A</u><br><br><br><br>(   /   /   )<br>share stapled units ( <i>Note 1</i> )                                  |                                                                                   |                                                                                                        |
| 3. <u>N/A</u><br><br><br><br>(   /   /   )<br>share stapled units ( <i>Note 1</i> )                                  |                                                                                   |                                                                                                        |
| Total D.    (Share Stapled Units)                                                                                    | <u>N/A</u>                                                                        |                                                                                                        |

## Other Movements in Issued Share Stapled Units

| Type of Issue   |            |                      |                                                                                                                                                                  | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |
| 2. Open offer   | At price : | State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |
| 3. Placing      | At price : | State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |
| 4. Bonus issue  |            |                      | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |

| Type of Issue |                                   |                                 |                                                                                                                                                                          | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-----------------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend                    | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |
| 6.            | Repurchase of share stapled units |                                 | Class of share stapled units repurchased ( <i>Note 1</i> ) <u>N/A</u><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                             | _____                                                                                                  |
| 7.            | Redemption of share stapled units |                                 | Class of share stapled units redeemed ( <i>Note 1</i> ) <u>N/A</u><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                             | _____                                                                                                  |
| 8.            | Consideration issue               | At price : State currency _____ | Class of share stapled units issuable ( <i>Note 1</i> ) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                             | _____                                                                                                  |

|                                |                                                |                |  | No. of new share stapled units of issuer issued during the month pursuant thereto | No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------|------------------------------------------------|----------------|--|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| Type of Issue                  |                                                |                |  |                                                                                   |                                                                                                        |
| 9. Capital reorganisation      | Class of share stapled units issuable (Note 1) |                |  | <u>N/A</u>                                                                        |                                                                                                        |
|                                | Issue and allotment date : (dd/mm/yyyy)        |                |  | ( / / )                                                                           |                                                                                                        |
|                                | EGM approval date: (dd/mm/yyyy)                |                |  | ( / / )                                                                           |                                                                                                        |
|                                |                                                |                |  |                                                                                   |                                                                                                        |
| 10. Other (Please specify)     | At price :                                     | State currency |  | Class of share stapled units issuable (Note 1)                                    | <u>N/A</u>                                                                                             |
|                                | Issue and allotment date : (dd/mm/yyyy)        |                |  | ( / / )                                                                           |                                                                                                        |
|                                | EGM approval date: (dd/mm/yyyy)                |                |  | ( / / )                                                                           |                                                                                                        |
|                                |                                                |                |  |                                                                                   |                                                                                                        |
| Total E. (Share Stapled Units) |                                                |                |  | <u>N/A</u>                                                                        |                                                                                                        |

Total increase / (decrease) in Share Stapled Units during the month (i.e. Total of A to E):

(1) 0

(2) N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Stapled Units").)

Remarks (if any):

This image shows a single sheet of white paper with horizontal blue ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.Submitted by: Bernadette M. Lomas

Title: Group General Counsel and Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*